

COMPENSATION FORM FOR REALISED LOSS ON TO1 WARRANTS IN STENOCARE

STENOCARE A/S amended changes in the terms of its TO1 warrants and will compensate investors that have realised a loss on their exercised warrants. The requirements that need to be fulfilled is:

- ✓ Condition #1: The warrant owner must have sold warrants of TO1 between 20 June 2023, 9.00 AM (CEST) and 29 November 2023, 4.41 PM (CET)
- ✓ Condition #2: The warrant owner must have purchased TO1 warrants between 29 November 2023, 4.42 PM (CET) and 15 December 2023, 5.00 PM (CET)
- ✓ Condition #3: Compensation is given if the warrant owner has realised a loss on the TO1 warrants (ie. purchase price minus sales price)
- ✓ Condition #4: The warrant owner must have exercised the number of warrants of series TO1 between 6 December 2023, 9.00 AM (CET) and 19 December 2023, 5.00 PM (CET) that is being requested for compensation.

STENOCARE A/S will evaluate all submitted compensation forms and process compensation for entitled investors during January 2024. Please complete following steps:

1. Complete all sections of this “Compensation Request Form” (two pages)
2. Email the Compensation Request Form to info@stenocare.com using the subject title “TO1 Warrant – Compensation” no later than 12 January 2024.
3. Attach all the required documents from the bank (details regarding sales, re-purchase and exercise)

Investor and bank details of which you would like the compensation to be transferred:

Investor name/Company:	
Social security number (if person):	
Corporation organisation number (if company):	
Full address:	
Bank name:	
Reg. no.	
Account number:	
<i>BIC (only if non-Danish account):</i>	
<i>IBAN (only if non-Danish account):</i>	
<i>SWIFT (only if non-Danish account):</i>	

RECORD OF ALL SALES, PURCHASES AND EXERCISE OF TO1 WARRANTS IN STENOCARE

All sales of TO1 warrants in STENOCARE from June 20, at 9.00 AM (CET) to November 29, 2023, at 4.41 PM (CET):

Date of sale:	Time of sale:	No. of TO1 warrants:	Price per warrant:	Amount (DKK)	Documentation enclosed (Yes/No)

Filled by STENOCARE A/S:

Weighted average sales price (rounded to two digits):	
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All purchase of TO1 warrants in STENOCARE from November 29 at 4.42 PM (CET) to December 15, 2023 (CET):

Date of purchase:	Time of purchase:	No. of TO1 warrants:	Price per warrant:	Amount (DKK)	Documentation enclosed (Yes/No)

Filled by STENOCARE A/S:

Weighted average purchase price (rounded to two digits):	
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Total number of TO1 warrants in STENOCARE exercised from December 6 at 9.00 AM (CET) to December 19, 2023 5.00 PM (CET):

Number of total TO1 warrants exercised:	Documentation enclosed (Yes/No)

The compensation is liable to tax payment in 2024. The receiver of the compensation is obliged to inform the tax authorities of the compensation received. I hereby confirm the above information is correct and that I am the legal owner of the above bank account and transactions. I also confirm that the enclosed documentation is copies of the original transaction documents.

Name: _____

Date / Signature: _____