

## COMPENSATION BLANKET FOR REALISED LOSS ON TO2 WARRANTS IN STENOCARE

STENOCARE A/S amended changes in the terms of its TO2 warrants and will compensate investors that have realized a loss on their exercised warrants. The requirements that needs to be fulfilled is:

- The warrant holder must have sold warrants of TO2 between 20 June 2023, 9.00 AM (CEST) and 29 November 2023, 4.41 PM (CET) and provide bank documentation of the sale(s).
- The warrant holder must have purchased warrants of TO2 between 29 November 2023, 4.42 PM (CET) and 19 June, 5.00 PM (CEST) and provide bank documentation of the purchase(s).
- Compensation is only given if the warrant holder has realized a loss (ie. purchase price minus sold price)
- The warrant holder must have exercised warrants of series TO2 between 10 June 2024, 9.00 AM (CEST) and 21 June 2024, 5.00 PM (CEST) and provide bank documentation of the exercise.
- The warrant holder will be compensated for the difference between the sold amount and the purchased amount. Compensation is only given up to the maximum units of TO2 warrants sold before 29 Nov, 4,41 PM (CET).
- The warrant holder cannot be compensated for a higher number of warrants of series TO2 than what has been exercised.
- Warrant holders must exercise warrants of series TO2 to be eligible for compensation.

By filling out STENOCARE A/S will evaluate in August 2024 and perform compensation for entitled investors. Compensation blanket shall be send to [info@stenocare.com](mailto:info@stenocare.com) with the subject title "TO2 Warrant – Compensation" no later than 12 July 2024.

**Information of investor and bank details of which you would like the compensation transferred to:**

Name/Company:	
Social security number (if person):	
Corporation organization number (if company):	
Address:	
Reg. no.	
Account number:	
BIC (only if non-Danish account):	
SWIFT (only if non-Danish account):	

**Sales of TO2 warrants from June 20 2023, at 9.00 AM (CET) to November 29 2023, at 4.41 PM (CET):**

Date of sale:	Time of sale:	No. of TO2 warrants:	Price per warrant:	Amount (DKK)	Documentation enclosed (Yes/No)

Weighted average sales price (optional):	
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**Purchase of TO2 warrants from November 29 2023 at 4.42 PM (CET) to June 19 2024 at 5.00 PM (CET):**

Date of sale:	Time of sale:	No. of TO2 warrants:	Price per warrant:	Amount (DKK)	Documentation enclosed (Yes/No)

Weighted average purchase price (optional):	
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**Number of TO2 warrants exercised June 10 2024 at 9.00 AM (CET) to June 21 2024 at 5.00 PM (CET)**

Number of total TO2 warrants exercised:	Documentation enclosed (Yes/No)

The compensation is liable to tax payment in 2024. The receiver of the compensation is obliged to inform the tax authorities on the compensation received. I hereby confirm the above information are correct and I am the legal owner of the above bank account and transactions. I also confirm the enclosed documentation is exact copies of the original transaction documents.

Name: \_\_\_\_\_

Date: \_\_\_\_\_

Signature: \_\_\_\_\_