

Subscription form for subscription for Remaining Shares in STENOCARE A/S (the “Company”) without subscription rights

Subscription period:	7 January 2025 – 20 January 2025
Subscription price:	0.50 DKK per new share
Allocation:	Any allotment will be notified by your bank
Payment:	To be made in accordance with your bank (expected date 24 January 2025)
ISIN codes:	DK0063518162 (temporary share)

This form can be used by anyone wishing to place a binding subscription order for Remaining Shares at the subscription price before the end of the subscription period and without using allocated or acquired subscription rights. Subscription by exercising subscription rights cannot be made using this subscription form. The form must be submitted to the investor's own financial institution

- 1. The undersigned hereby applies for subscription of the following number of shares in the Company:**

Number of shares:

- 2. Delivery of shares will be against payment via your bank at the cash account to your custody account:**

Custody account:	Bank/trustee:
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- 3. Fill in the information below:**

Surname/Company:	First name:	Social security number (if applicable):
Corporate ID number (if applicable):	Country:	E-mail:
Phone number:	Place, date and signature (authorized company signature, or guardian, if applicable)	

- 4. By signing this subscription form I confirm the following:**

- That I have assessed the Company's future development and operations and considered all relevant risks. Each investor must make their own assessment of the impact of these risks by reading and understanding all available information published concerning this offer. The press release is available on the Company's website.
- That I have read the relevant information and understood the terms and risks associated with investing in this financial instrument.
- That I have read and accepted the information stated on this subscription form.
- That no modifications or amendments may be made to the printed text in this subscription form.
- That an incomplete or incorrect subscription form may be disregarded.
- That I understand that the company I represent (if applicable) must have an active LEI-code to subscribe to this offer.
- That I am aware that the Settlement Agent will not assess whether the subscription to the instrument in question is suitable for me or the person on whose behalf I am subscribing.
- I have observed that the offer is not addressed to persons resident in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore, South Korea, Russia, Belarus, or other countries where participation requires additional prospectus, registration, or other measures other than those required by Danish law.
- That the subscription is binding.
- That by signing the subscription form, I authorize my bank, at the undersigned's expense, to implement the subscription of securities pursuant to the terms and conditions stated in the press release.
- That personal data will be stored and processed by the Settlement Agent, my bank, the Company, and the Company's financial/legal adviser in accordance with the General Data Protection Regulation (GDPR).
- That I am aware that I should only submit one subscription form per custody account. In the event of several subscription forms are submitted, only the last received may be considered.
- That the allocation of securities in accordance with the subscription cannot be guaranteed.

- 5. The subscription form must be completed, signed, and received by your own bank in sufficient time for your bank to submit the order to Danske Bank no later than 20 January, 2025, at 5:00 PM.**